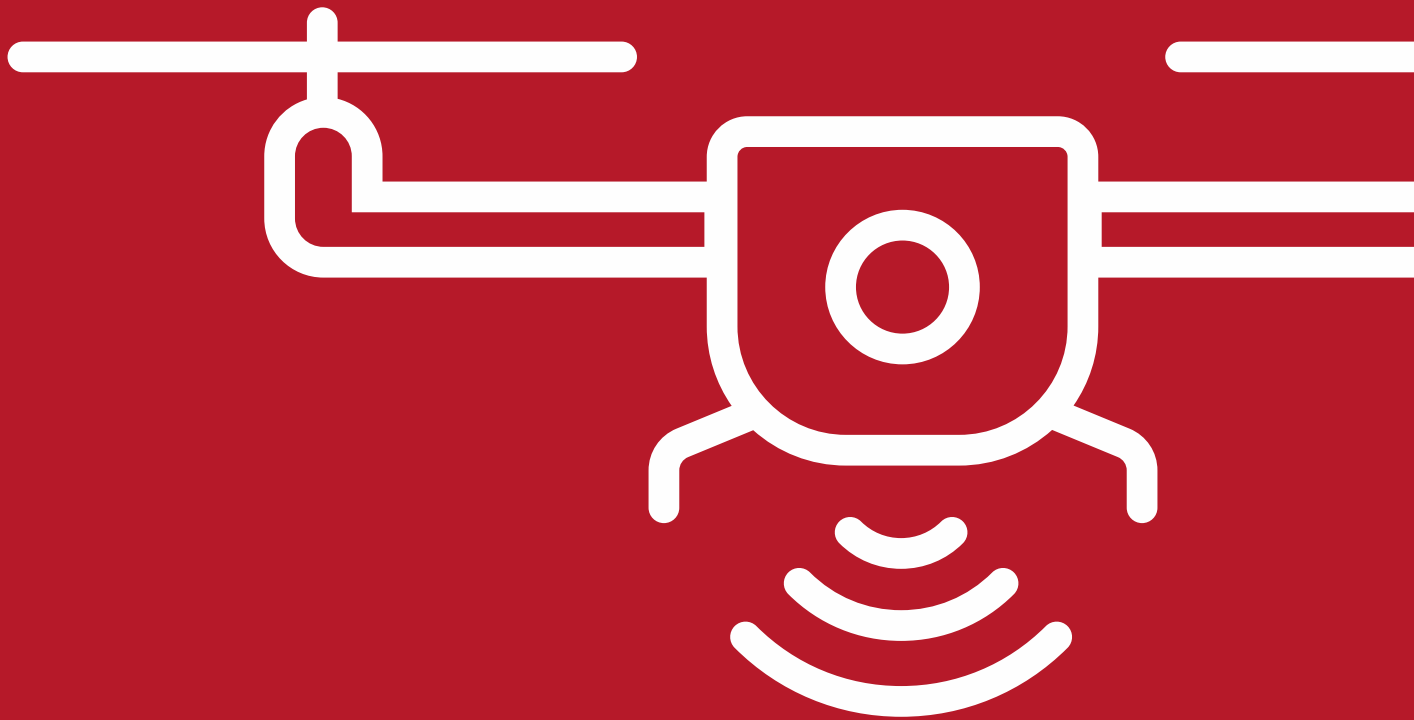




Polish Investment  
& Trade Agency  
PIT Group

# REPORT

**Poland.**  
**Business Forward**  
Security & Dual Use  
Goods Sector



European Funds  
for Smart Economy



Republic  
of Poland

Co-funded by the  
European Union



**Poland.**  
**Business Forward**

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# Polish Investment & Trade Agency

PFR Group



Ladies and Gentlemen,

We are at a special moment for the Polish and global economies. We are surrounded by a dynamically changing reality, in which multi-vector business relations, the race for new technologies, and armed conflicts, which are inevitably linked to economic relations, play an important role.

Moving in such an environment requires attentiveness and flexibility, but at the same time offers great potential for development and building a leading position, for which Poland is now ready. Navigating such an environment requires attentiveness and flexibility, but at the same time offers great potential for development and building a leading position, for which Poland is now ready.

Our economy is cited as an example of global success. This is demonstrated by GDP growth in recent decades and the development of sectors that generate particularly high added value. Entrepreneurs operating in Poland are able to cope in foreign markets, conquering new areas and building Poland's reputation on the international stage. Companies are increasingly bold in pursuing their global ambitions, knowing that expansion beyond their domestic market is a way to scale their operations and achieve success.

The Polish Investment and Trade Agency S.A. has a particularly ambitious task. We support the economic development of our country and, at the same time, promote the Polish Economy Brand around the world, sharing our domestic successes. However, this would not be possible without the openness, resourcefulness and competitiveness of Polish companies.

Our companies make excellent use of their opportunities for development. The changing global economic landscape is an opportunity to conquer new markets, build relationships and further improve the position of Polish companies. This makes it all the more important for companies to be able to count on the support of business environment institutions such as PAIH. Access to the know-how of several hundred Agency experts, the network of contacts of Foreign Trade Offices with local partners, and support projects implemented with the help of, among others, European Funds, facilitate the process of entering foreign markets, from the moment of analysing the potential to the actual presence on them. The strength of the Polish economy lies in Polish entrepreneurs – ambitious, creative and open-minded. I invite you to read the report, which provides a comprehensive overview of the high-tech and dual-use goods sector, its achievements to date and prospects for the future.

Andrzej Dycha  
President of the Polish Investment and Trade Agency S.A.

# MISSION

The mission of the Polish Investment and Trade Agency (PAIH) as a government agency is to:

-  enable small and medium-sized enterprises to reach their full potential in exporting their products and services worldwide,
-  strengthen the recognition of Polish brands on international markets; to promote pro-export attitudes among Polish entrepreneurs,
-  to support Polish companies on foreign markets,
-  to promote the Polish economy and Polish companies as effective and valuable partners.



The Polish Investment and Trade Agency S.A. works to build and develop relations between the Polish economy and international markets, actively promoting cooperation between Polish entities and international partners and supporting Poland's integration into global value chains.



# OFFER

## HOW CAN WE HELP?



**Preparation of information packages**



**Development of a list of business partners**



**Analysis of export potential**



**Verification of business partners**



**Provision of space at national stands**



**Organisation of B2B meetings**



**Organisation of economic missions**

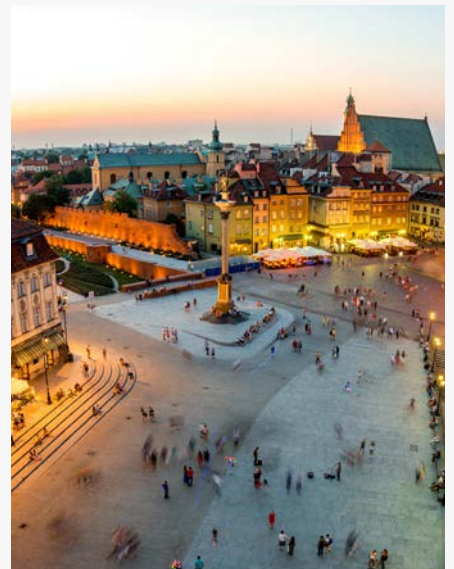


**Support in contacts with the administration**

# POLAND IS ALSO:

## Wonderful cities:

- **Warsaw** - the best European destination in 2023.
- **Wrocław** - the most business-friendly medium-sized city in Europe (2022).
- **Poznań** - the most dynamically developing city in Poland, CEE Business Services Summit & Awards 2024.
- **Kraków** - TOP 24 Travelers' Choice 2022.
- **Łódź** - on National Geographic's 'Best of the World 2022' list.



# POLAND IS ALSO:

- **Unspoilt nature** – 10 best countries to visit according to Lonely Planet.
- **Vibrant culinary scene** – Warsaw among the 10 most vegan-friendly cities in the world.
- **Rich history** – a great heritage of bravery, courage and struggle for independence.

## Poland is also:

- An attractive place for expats, with a young and increasingly international population.
- A country for investing and starting a business, with professional human resources.
- A place where East meets West – the dynamic heart of Europe.







# WHY IS IT WORTH INVESTING IN POLAND?





# Poland is the largest country in Central and Eastern Europe

Its location in the centre of Europe makes Poland an excellent place to conduct business, especially in the field of logistics and distribution, and its membership in the European Union provides access to the single market and EU funds.

## Poland in numbers



**Population 36.7 million  
inhabitants (5th in the EU)**



**EU member since 2004,  
NATO member since 1999**



**Warsaw – capital city, 3.1 million  
citizens in the metropolitan area**



**38 cities with over 100,000  
inhabitants**



**Currency: Polish zloty (PLN);  
1 EUR ~ 4.2 PLN, 1 USD ~ 4.0 PLN**

# ECONOMY

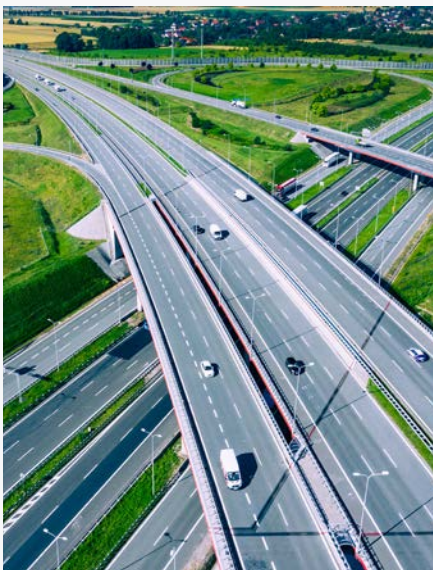
- **Stable economy:** Poland has one of the most stable and dynamically developing economies in Central and Eastern Europe.
- **Large market:** Poland is a country with a population of nearly 37 million, which constitutes a large consumer market.
- **Special economic zones:** Poland has Special Economic Zones that offer tax breaks and other incentives for investors.
- **Skilled workforce: Poland has a well-educated workforce:**
  - 23 million Poles are of working age
  - 35% of the working population has a higher education degree
  - 1.2 million students (25% in engineering fields)
  - Poland ranks high in the EU in terms of science graduates and is a leader among women in STEM



# ECONOMY

■ **Infrastructure:** Poland is constantly investing in infrastructure development, including roads, motorways and airports. Poland has:

- the fifth longest motorway network in the EU and over 1,302.8 km of motorways and expressways under construction,
- 15 airports with regular European flights, including 4 airports serving major intercontinental routes (59.5 million passengers served in 2024),
- 4 large seaports (135 million tonnes of transshipments in 2023) and a deep-water container terminal in Gdańsk,
- 41 intermodal terminals (6 maritime, 35 land-based).



# ECONOMY

■ **Wrocław** took first place in the medium – sized cities category of the European Cities and Regions of the Future 2025 ranking (fDi Intelligence – Your source for foreign direct investment information – [fDiIntelligence.com](https://fdiintelligence.com)).

■ **Krakow** was included in the prestigious Travelers' Choice Awards 2025 ranking, organised by Tripadvisor. The city won awards in two categories: 'Culture – World', ahead of Amsterdam and Rio de Janeiro, among others, and 'Best Destinations – Europe' (Best of the Best Cultural Destinations in the World – Tripadvisor, Best of the Best Places to Visit in Europe – Tripadvisor).



# SAFETY

## FACTS AND NUMBERS

Sector exports in 2014	67,10 mln USD*
Sector exports in 2024	2 666,77 mln USD*
Planned Polish defence expenditure in 2025	53 mld PLN

Growth in 2023	~2,1%
CAGR (2014-2024)	+44,5%
Estimated revenues Polska Grupa Zbrojeniowa in 2024	13 mld PLN

### Main export destinations in 2023 for the Polish defence industry\*

#### Value in USD

Ukraine	1 373 223 736
Norway	36 884 995
United States	31 235 418
Latvia	12 377 236
Czech Republic	10 955 800

### Main export destinations in 2024 for the Polish defence industry

#### Value in USD

Ukraine	2 471 067 861
United States	30 074 287
United Kingdom	29 019 563
Germany	20 979 550
Norway	16 967 896

\* Estimate data





# THE STRATEGIC ROLE OF THE POLISH DEFENCE INDUSTRY

## IN SHAPING THE FUTURE OF POLAND

The complex geopolitical situation is a factor influencing the growth in demand for modern military technologies, but also for dual-use goods (combining the possibility of targeting both civilian and military customers). This creates an excellent opportunity to build a strong and modern Polish defence industry, in which, alongside large companies owned by the State Treasury, there is a growing number of private companies whose offer is entirely directed at the security market or whose military offer complements their civilian offer.

In 2023, the Polish Armaments Group also recorded successes, generating record revenues of over PLN 8 billion. The high quality of Polish military technologies is confirmed, for example, by orders for Piorun Portable Anti-Aircraft Missile Systems Piorun portable anti-aircraft missile systems and Rak self-propelled mortars. The potential of Polish exports in this sector is also confirmed by the successful sale of Krab self-propelled howitzers to Ukraine.

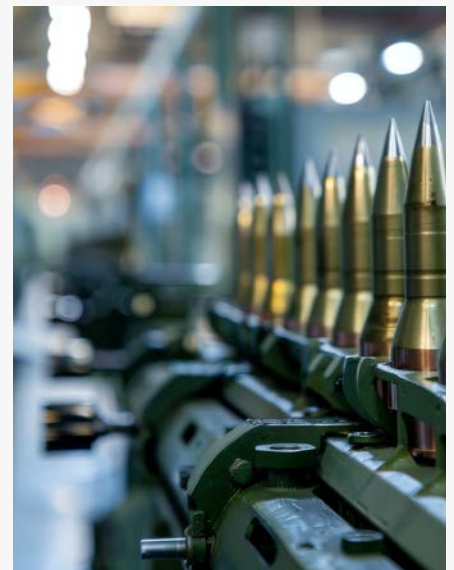
In recent years, Polish defence exports have strengthened cooperation with the United States and Ukraine. In the case of relations with the US, Polish entities, i.e. Polska Grupa Zbrojeniowa (including Zakłady Mechaniczne 'Bumar-Łabędy' and Huta Stalowa Wola) and the largest private company - WB Electronics (WB Group), supply missile and communication systems, unmanned aerial vehicles and components for the production of military equipment. Ukraine has become an important market for the Polish defence industry due to its repulsion of the Russian invasion. In addition to supplying equipment, Polish companies also provide maintenance services, including repairs of equipment used by the Ukrainian army (equipment damaged during the war is restored to combat readiness).



# INTERESTING FACTS

## ABOUT THE SECTOR

- The company Polska Grupa Zbrojeniowa (PGZ) is one of the largest defence companies in Europe. PGZ is one of the 100 most successful defence companies in the world. The group comprises over 30 defence industry companies.
- Access to qualified employees - The Military University of Technology, a military and civilian university dedicated to the development of security and defence technologies, educated over 8,000 students in the 2023/24 academic year. Its graduates are often valuable experts for the entire Polish defence industry.





# INTERESTING FACTS

## ABOUT THE SECTOR

- The modular firearm of the 21st century – the Polish MSBS-5.56 ‘Grot’ carbine is a modern design manufactured by the Polish company Fabryka Broni ‘ŁUCZNIK’ – Radom. Its modular design, which meets the requirements of the modern battlefield, makes it considered a versatile and effective weapon. The carbine is currently being tested in combat conditions in the conflict in Ukraine, where it is considered one of the best small arms helping that country protect its independence.
- FlyEye: sky-high innovation in security – the ‘FlyEye’ aerial system, developed by Flytronic (part of the Polish WB Group), is an advanced military reconnaissance drone offered by the NATO Support and Procurement Agency (NSPA) – the main logistics and procurement agency of the North Atlantic Treaty Organisation. In 2024, the thousandth FlyEye drone was produced, and production continues.



# INTERESTING FACTS

## ABOUT THE SECTOR

- Safe skies and land thanks to Polish defence products – the portable anti-aircraft missile system 'Piorun', manufactured by the Polish company Mesko, has proven to be an effective anti-aircraft weapon, providing protection against air threats. In February 2025, Mesko S.A. celebrated the production of its 3,000th Piorun system.
- Another example of a Polish defence product is the self-propelled tracked howitzer 'AHS Krab'. Manufactured by the Polish state-owned company Huta Stalowa Wola (HSW), the vehicle is designed to effectively ensure superiority on the battlefield.
- From almost the very beginning of the invasion of Ukraine, when Polish weapons arrived in Ukraine and strengthened the Ukrainian defenders, they proved their usefulness in military operations supporting the country's defence.





# SUPPORTING INSTITUTIONS



Ministry of Economic Development and Technology  
Republic of Poland

## Ministry of Economic Development and Technology

### Defence Industry Entrepreneurs Portal

A portal of the Polish Ministry for the exchange of knowledge about Polish defence industry companies. The database allows users to search for companies and integrates knowledge and potential related to the industry.



[polishdefenceindustry.gov.pl/en](http://polishdefenceindustry.gov.pl/en)

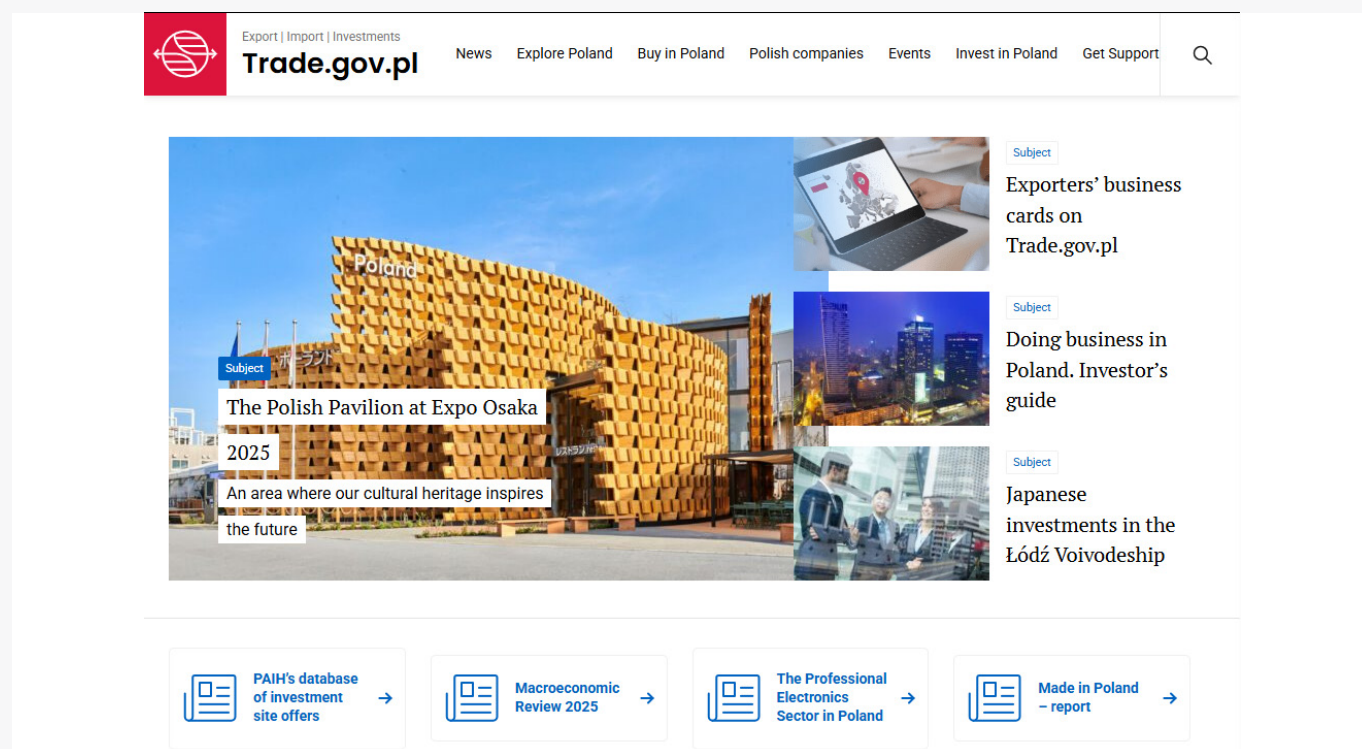
# SUPPORTING INSTITUTIONS



## Trade.gov.pl

The Trade.gov.pl portal is a comprehensive source of information for Polish entrepreneurs planning to expand into foreign markets and those who already export, as well as foreign entrepreneurs looking for suppliers of goods and services from Poland.

The portal offers promotion of Polish companies, access to knowledge and market analyses, support and tools for exporters, and the opportunity to establish international contacts.



[www.trade.gov.pl/en](http://www.trade.gov.pl/en)





# POLISH CLASSIFICATION OF ECONOMIC ACTIVITY OF COMPANIES

## HIGH-TECH SECTOR IN THE FIELD OF SECURITY AND DUAL-USE GOODS

- 13.20.A – Manufacture of cotton fabrics,
- 13.20.C – Manufacture of chemical fibre fabrics,
- 13.20.D – Manufacture of other fabrics,
- 13.92.Z – Manufacture of finished textile products,
- 13.96.Z – Manufacture of other technical and industrial textile products,
- 13.99.Z – Manufacture of other textile products n.e.c.,
- 14.12.Z – Manufacture of workwear,
- 20.51.Z – Manufacture of explosives,**
- 25.40.Z – Manufacture of weapons and ammunition,**
- 26.11.Z – Manufacture of electronic components,
- 26.20.Z – Manufacture of computers and peripheral equipment,
- 26.30.Z – Manufacture of (tele)communication equipment,
- 26.51.Z – Manufacture of measuring, checking and navigational instruments and appliances,
- 26.52.Z – Manufacture of watches and clocks,
- 26.70.Z – Manufacture of optical instruments and photographic equipment,
- 27.90.Z – Manufacture of other electrical equipment,
- 28.99.Z – Manufacture of other special-purpose machinery n.e.c.,
- 29.10.A – Manufacture of engines for motor vehicles (excluding motorcycles) and agricultural tractors,**
- 29.10.B – Manufacture of passenger cars,**
- 29.10.C – Manufacture of buses,**
- 29.10.D – Manufacture of motor vehicles for the transport of goods,**
- 29.10.E – Manufacture of other motor vehicles, except motorcycles,**
- 30.11.Z – Manufacture of ships and floating structures,
- 30.30.Z – Manufacture of aircraft, spacecraft and similar machinery,
- 30.99.Z – Manufacture of other transport equipment n.e.c.,
- 33.20.Z – Installation of industrial machinery, equipment and fittings,
- 33.13.Z – Repair and maintenance of electronic and optical equipment,
- 33.16.Z – Repair and maintenance of aircraft and spacecraft,
- 33.17.Z – Repair and maintenance of other transport equipment,**
- 51.21.Z – Air transport of goods,
- 51.22.Z – Space transport,
- 61.20.Z – Wireless telecommunications activities, excluding satellite telecommunications,**
- 61.30.Z – Satellite telecommunications activities,**
- 61.90.Z – Other telecommunications activities,
- 72.19.Z – Research and development in other natural sciences and engineering

# EXPERT COMMENTARY



The growing importance of modern and innovative technologies in the defence, security and dual-use goods sectors is undeniable. Examples include unmanned systems (air, land, sea or underwater) and the use of artificial intelligence in the management of weapon systems. Companies, as well as representatives of the authorities, armed forces, police and other services, are increasingly aware of the key role played by entities from the civilian sector – in particular small and medium-sized enterprises – offering solutions that can be used in the military sphere. This is crucial for building the state's resilience to a wide range of threats, while also ensuring the economy's competitive advantages in international markets through diversified and sustainable business.

This means that there is plenty of room in the defence sector not only for large state-owned companies. However, even the biggest players can benefit from the innovation of start-ups and smaller private companies. It is worth developing platforms and programmes for effective cooperation between them, especially programmes that promote the commercialisation of research and development projects in key areas of this sector.

However, in order for the business side to bear the costs and risks associated with such programmes, it is necessary to have long-term, stable and reliable public spending plans for defence, civil protection and crisis management. Dual-use technologies are technologies, products or services that have applications in both the civil and military sectors. The key feature of these technologies is their versatility: they can be used for commercial and industrial purposes while meeting the requirements and standards needed for defence or national resilience applications.

The development of dual-use technologies is important for both economic growth and national security, as it allows for more efficient use of resources and supports technological progress in various sectors. However, the key to successful innovation in the field of defence is not only to develop excellent technology, but also to ensure that it meets real operational needs. Another important factor for success is thorough testing of innovative dual-use technologies and evaluating them in realistic scenarios.

**Piotr Placha**

Key Expert

Polish Investment and Trade Agency S.A.

# EXPERT COMMENTARY



The high-tech sector in the field of security and dual-use goods is currently at a turning point in its development. From the perspective of a former special forces officer and combat group commander on missions in Afghanistan and Iraq, and now a manager in the unmanned combat systems industry, I can say that the line between the civilian and military worlds in the field of technology is becoming increasingly blurred.

Polish companies, including those presented at the IDEX trade fair in Abu Dhabi on behalf of the Polish Investment and Trade Agency S.A., are proving that they can combine innovation with operational effectiveness. Examples of such solutions as loitering munition systems, advanced reconnaissance drones, modern tactical communication systems and precision parachute delivery devices show that Poland is becoming a serious player on the global stage of defence and dual-use technologies. My military experience has shown me that the key to the effectiveness of systems in combat conditions is their reliability, ease of use and resistance to environmental factors.

The Polish Investment and Trade Agency S.A. plays an important role in facilitating these companies' access to international markets. Thanks to the Poland. Business Forward programme, it is possible not only to showcase the potential of Polish companies at strategic events such as IDEX, but also to create a professional platform for B2B meetings, market analysis and support in the internationalisation process.

The outlook for the industry is very promising. In the context of the war in Ukraine, global tensions and the need for Europe to become independent from external suppliers of military equipment, Poland has an opportunity to consolidate its position as a source of modern, proven and interoperable solutions. The key will be to further develop competencies in areas such as AI, robotics, satellite communications, smart ammunition production and the use of frontline experience to optimise products. It is worth supporting these initiatives by integrating the military community with industry and science. Only then will we achieve synergies that will translate into real operational and economic advantages. With the right support and a stable defence policy, the Polish high-tech sector has the potential to become one of the pillars of European security.

**Colonel (ret.), Marcin Szymański**

Marcin Szymański, Colonel (ret.), former commander in the Polish Special Forces, expert on security and military equipment sales, academic lecturer, Sales Director at MSP Inntech.



# CATALOGUE OF POLISH HIGH-TECH COMPANIES

IN THE FIELD OF SECURITY AND DUAL-USE GOODS SECTOR

## ABILUS GROUP



Dragon Winch is a Polish leader with over 20 years of experience in the production of winches, present in over 40 countries. We are synonymous with innovation, offering technologically advanced solutions for off-road, transport and industrial applications. Our products meet the highest standards of safety and performance. We focus on continuous development and quality, which is confirmed by the trust of customers around the world.

### PRODUCTS OFFERED:

- Car winches;
- ATV/UTV winches;
- Industrial electric winches;
- Hydraulic winches;
- Manual winches;
- Winch accessories (ropes, pulleys, remote controls, etc.);
- Service and spare parts.

### CERTIFICATES:

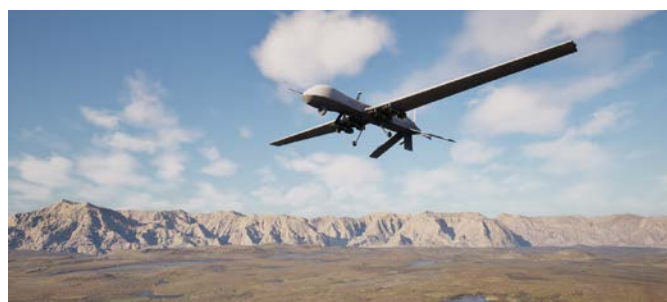
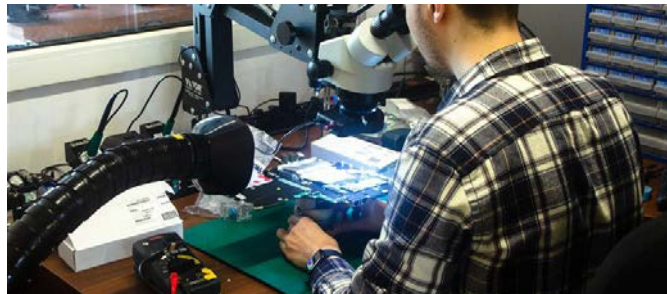
- ISO 9001; CE; TÜV.

**Form of cooperation:** International trade and distribution.



[www.dragonwinch.com](http://www.dragonwinch.com)

## ADAPT-E



We develop training systems in VBS and Unreal Engine, ensuring realism and interactivity. We work in C++, .NET and Python, and use ROS in robotics projects. We combine software development with electronics prototyping. We carry out projects tailored to the needs of customers from Germany, Scandinavia, the Czech Republic and the USA, offering a flexible approach and high technical quality.

### CERTIFICATES:

- NCAGE, access to classified information with a 'confidential' security classification. In preparation: ISO 9001, licence for the manufacture and trade in explosives, weapons, ammunition and products and technology for military or police use, AQAP – 2110, 2120, 2130, industrial security certificate – secret III.

**Form of cooperation:** International trade and distribution.



[www.adapt-e.pl](http://www.adapt-e.pl)



## ADVANCED PROTECTION SYSTEMS



Advanced Protection Systems (APS) is a Polish company based in Gdynia, founded by Dr Maciej Klemm and Dr Radosław Piesiewicz. APS develops FIELDctrl 3D MIMO radars and SKYctrl anti-drone systems, which effectively detect, track, classify and neutralise UAVs. Over the past 10 years, APS has completed over 75 projects, protecting the airspace over critical infrastructure, events, borders and military resources. The company cooperates with the Armed Forces of Poland and Ukraine and has implemented solutions in many NATO countries, such as Poland, Great Britain, Norway, the Czech Republic, Finland, Estonia, as well as in Saudi Arabia, Singapore, Malaysia and South Korea.

### PRODUCTS OFFERED:

- FIELDctrl 3D MIMO radars – precise detection and tracking of UAVs, detection range (RCS 0.01 sq.m) up to 8 km.
- SKYctrl anti-drone systems – S (portable), L (containerised), APS&MSI-DS TERRAHAWK PALADIN (kinetic).
- CyView C2 – command and control system, object tracking, sensor data integration, soft and hard kill.

### CERTIFICATES:

- AQAP Certificate – 2110:2016 – production, installation, sale and maintenance of anti-UAS systems.
- Internal Compliance Program Certificate – trade in goods of strategic importance.
- ISO 9001:2015 certificate – production, installation, sale and maintenance of anti-UAS systems.

**Form of cooperation:** International trade and distribution, Joint venture, Investments.



[www.apsystems.tech](http://www.apsystems.tech)

## BIAZET SA



BIAZET S.A. is a leading European contract manufacturer specialising in the production of injection moulded components, sub-assemblies and injection moulding. With over 50 years of experience, we work with global brands in the household appliances, HVAC, lighting, water filtration and medical industries, including Philips, Kärcher, Lavazza and many others. Our innovative solutions, modern technologies and manufacturing expertise in Europe enable us to deliver the most demanding projects, ensuring competitiveness, quality and reliability of supply.

### PRODUCTS OFFERED:

- Injection moulding;
- Production of injection-moulded components;
- Assembly production;
- Mould design and production;
- Wire harness production;
- Contract manufacturing;
- Assembly of finished products;
- Engineering and design services.

### CERTIFICATES:

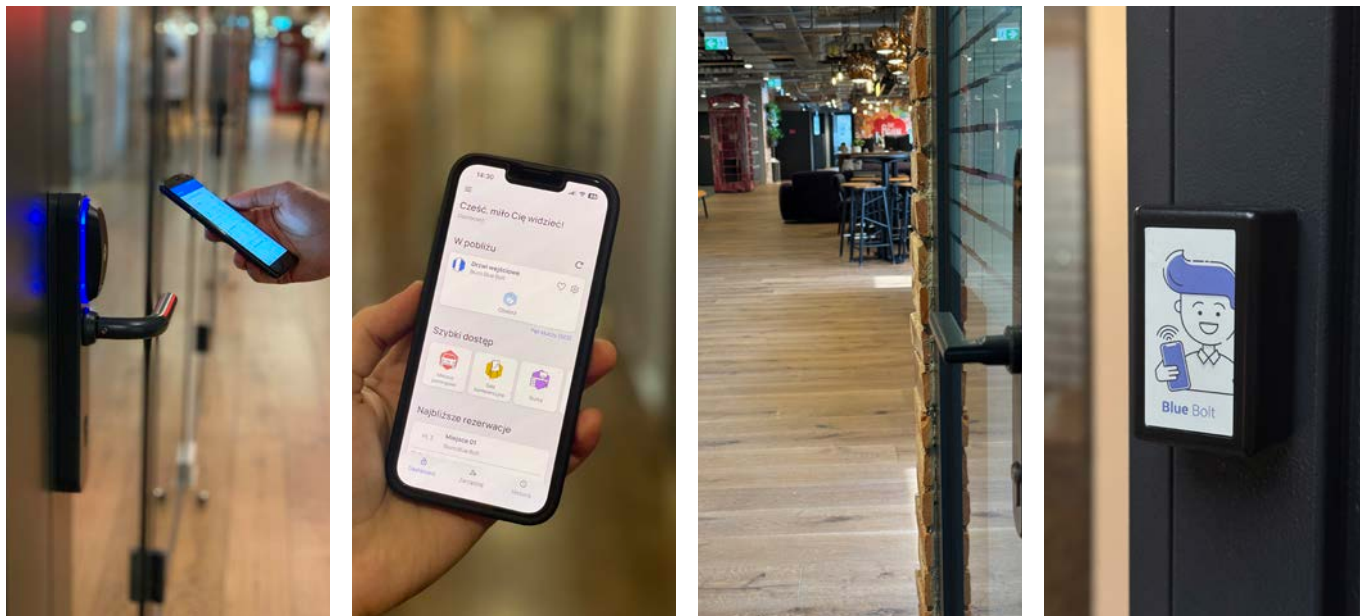
- ISO 9001:2015; ISO 14001:2015; UL certificate; RoHS certificate; CE certificate;
- SO13485:2016 in preparation, ready in 2026

**Form of cooperation:** Joint Venture, Investment.



[www.biazet.pl](http://www.biazet.pl)

## BLUE BOLT



Blue Bolt is an innovative building system offering advanced solutions for access management, space reservations and guest service automation. Thanks to integration with access control systems, car parks and lifts, users can enjoy mobile, contactless access to common areas in buildings. The excellent flexibility of the hardware modules and the versatile mobile application ensure operation in almost any building, regardless of its age and purpose. The comfort provided by Blue Bolt is reflected in the system's presence on foreign markets, including Israel and the United Kingdom, and over 50,000 users.

### PRODUCTS OFFERED:

- Access management system,
- Automated guest service,
- Mobile app and web panel,
- Integration with systems,
- Open API interface and flexibility,
- Dedicated, proprietary hardware.

### CERTIFICATES:

- TCO certificate for selected computers; SA8000 certificate; IQNet ISO 9001 certificate,
- ISO 45001, ISO 14001; IQNet ISO 27001 certification; IQNet ISO 50001 certification; Synesgy Sustainable Development Score B certification.

**Form of cooperation:** International trade and distribution.



[www.blueboltapp.com/pl](http://www.blueboltapp.com/pl)



## CERTUM BY ASSECO



We provide solutions that ensure the reliability and security of documents, electronic data and devices. We strive to enable our customers' businesses to grow dynamically while remaining fully resistant to cyberattacks and other external threats. Using modern technological advances, we create solutions that help our customers navigate the virtual world more efficiently, conveniently and securely.

### PRODUCTS OFFERED:

- SimplySign – qualified electronic signature in the cloud
- Electronic seal – enables the security and authentication of company documents
- Certum SSL – security protocol certifying the authenticity of the domain and its owner
- Code Signing – enables digital signing of applications

### CERTIFICATES:

WebTrustSM/TM seal – a set of 'good practices' in the field of online activities related to information security. QSCert® is a certificate confirming the compliance of trust services with the provisions of the eIDAS Regulation. eIDAS Trusted List – Certum services are included in this list.

**Form of cooperation:** International trade and distribution.



[www.certum.eu](http://www.certum.eu)



## DEMARKO S.A.



DEMARKO S.A., based in Poland, has over 35 years of experience in the production and supply of transport and logistics equipment, and customer satisfaction is its top priority. The company specialises in the design, production and supply of advanced transport solutions for the military, logistics and other sectors requiring standard and specialised transport systems.

Cooperation: Military Institute of Armoured and Automotive Technology, Naval Academy, Military Institute of Engineering Technology, Silesian University of Technology. Cooperation: Military Institute of Armoured and Automotive Technology, Naval Academy, Military Institute of Engineering Technology, Silesian University of Technology

### PRODUCTS OFFERED:

- The company's product range includes modular semi-trailers, special vehicles and non-standard transport solutions, focusing on the transport of oversized loads and other specialised equipment, such as ambulances.

### CERTIFICATES:

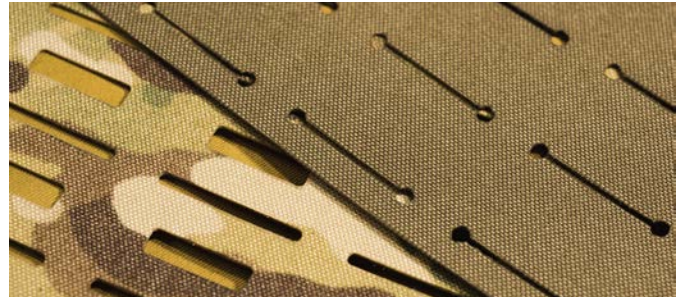
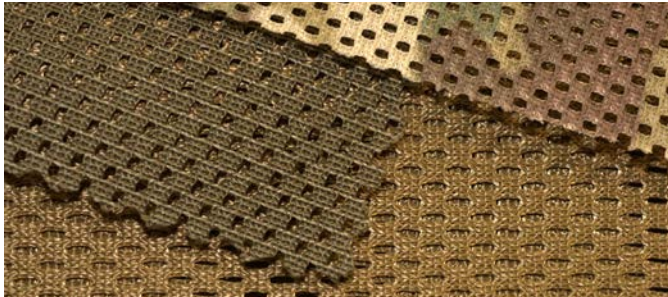
- ISO 9001:2015, 3834-2 AQAP 2110:2016, LICENCE B-071/2018, NCAGE 99NMH WSK 1334/W/2021a.

**Form of cooperation:** International trade and distribution, Joint venture, Investments.



[www.demarko-military.com](http://www.demarko-military.com)

## GREEN SIDE SP. Z O.O.



Green Side is a Polish company specialising in the production of advanced technical fabrics for the defence, outdoor and industrial sectors. We combine many years of experience in material development with innovations in durability, resistance and functionality. We support the design of clothing and equipment that reliably perform in the most demanding conditions. Our fabrics meet strict quality standards and are used in both civilian and military projects. Years of experience allow us to successfully deliver technologies to the largest international projects in the defence and civilian sectors. The Green Side Group has been operating on the market for over 20 years.

### PRODUCTS OFFERED:

- Technical fabrics; Uniform fabrics; Camouflage fabrics; Camouflage technologies; Laminates; Zagros; Operator; Everest; Climashield Apex; Climashield Contur; Climashield CL; Cordura; Development and implementation of textiles.

### CERTIFICATES:

- ISO 17025

**Form of cooperation:** International trade and distribution.



[www.greenside.pl](http://www.greenside.pl)



## IS-WIRELESS



IS-Wireless is a provider of reliable Private 5G solutions for Industry 4.0 applications, mission-critical networks and campus networks. The offer covers all network functionalities, from RAN to Core. At the heart of IS-Wireless' Private 5G is Liquid RAN, a new generation of open, distributed radio networks that focus on the extremely efficient use of communication resources (computing, spectrum). Liquid RAN enables significant savings in network deployment costs and energy consumption. The company operates in Poland, Germany, the United Kingdom, Southeast Asia and the United States.

### PRODUCTS OFFERED:

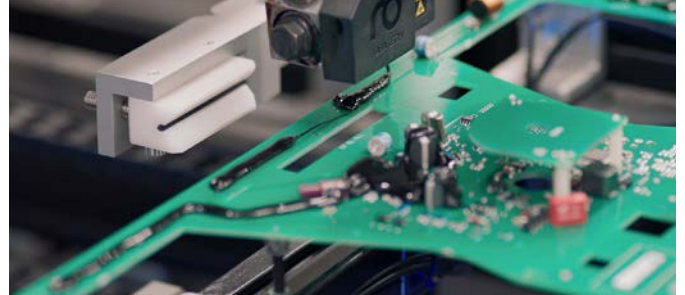
- Private 5G mobile networks in the open model. 5G RAN: O-CU, O-DU, Near-RT RIC.

**Form of cooperation:** International trade and distribution, Investment.



[www.is-wireless.com](http://www.is-wireless.com)

## KOMBUD GROUP



Kombud Group is a leading manufacturer of control systems for both infrastructure and rail vehicles. Kombud's computer systems handle traffic on the Central Railway Line (CMK), Warsaw railway junction stations, the Broad Gauge Metallurgical Line, and both lines of the Warsaw Metro. Over 600 employees, including 330 engineers, create, patent and implement modern solutions for metros and railways, based on the European ERTMS and ETCS standards. Rail-Mil Computers, part of the Rail-Mil Group, is a manufacturer of the rmCBTC® system, which enables automatic train movement, as well as Eurobalise, programmers, LEU encoders and other electronic components.

### PRODUCTS OFFERED:

- Rail traffic control systems
- Metro systems
- Railway rolling stock automation
- Solutions for the military
- Design services

### CERTIFICATES:

- ISO 27001, ISO 45001, ISO 14001

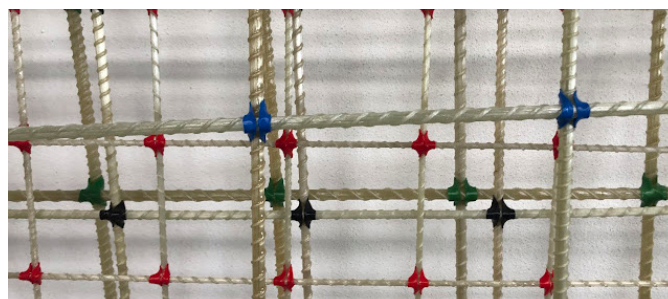
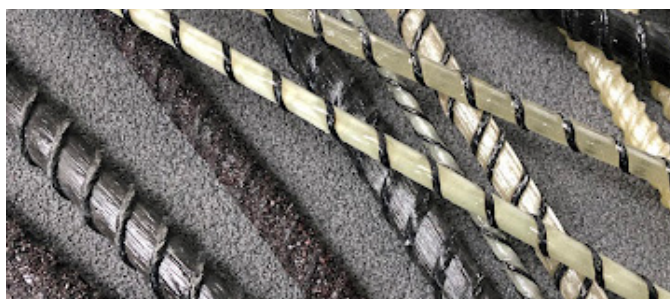
**Form of cooperation:** International trade and distribution, Joint Venture.



[www.kombudgroup.com](http://www.kombudgroup.com)



## NEW COMPOSITE SOLUTIONS SP. Z O.O.



NEW COMPOSITE SOLUTIONS develops and implements composite materials/products using various fibres (carbon, aramid, basalt and glass) through pultrusion, infusion, lamination and prepreg processes. NCS has designed and built its own production line for composite reinforcement bars based on basalt and glass fibres using its own epoxy resin. It already offers top-quality composite reinforcement bars for the construction market and is looking for partners interested in their production in Poland and abroad.

### PRODUCTS OFFERED:

- own production lines for the manufacture of composite reinforcing bars based on basalt and glass fibres using its own epoxy resin,
- top-quality composite reinforcing bars (basalt and glass) and meshes.

**Form of cooperation:** International trade and distribution, Joint venture, Investments.



[www.NewCompositeSolutions.com](http://www.NewCompositeSolutions.com)

## OTINUS POLAND



Otinus is a Polish manufacturer of metalworking machines, already present in 23 countries. We have completed over 1,200 installations, supporting companies in Europe and North America. Thanks to well-stocked warehouses and efficient logistics, we deliver 91% of orders within 7 days, offering quick assembly and commissioning. Customers can test our machines in showrooms in Poland and the USA or at other users' premises. We operate in the spirit of 'We serve you' – providing access to specialised technicians, training and consulting that give a real sense of security.

### PRODUCTS OFFERED:

- Fibre laser cutting machines;
- Plasma cutting machines;
- Hand-held laser welders and cleaning devices;
- Press brakes;
- Guillotine shears;
- CNC machining centres.

### CERTIFICATES:

- Business Quality Certificate 'Fair Play Company' 2022

**Form of cooperation:** International trade and distribution.



[www.otinus.com](http://www.otinus.com)

## RB DEFENCE



RB Defence is a capital group established in 2020. From the very beginning, the companies in the group have been involved in dual-use technologies. The team's experience is based on both R&D projects such as participation in the Szafir programme or ESA grants, as well as production and provision of engineering services for customers in Poland and abroad. RB Defence products are also used in the theatre of war in Ukraine. Since 2025, RB Defence has had a branch in the United Kingdom.

### PRODUCTS OFFERED:

- Design and production of sensor systems
- Design and production of composite structures
- Design and production of electronics
- Threat detection systems based on magnetometric and acoustic sensors
- UAV and C-UAV systems.

**Form of cooperation:** International trade and distribution, Joint venture, Investments.



[www.rbdefence.com](http://www.rbdefence.com)



## RONGLAND



Rongland is a European manufacturer of advanced night vision and thermal imaging devices for civilian and professional use. It is trusted by soldiers, police, border guards and rescue teams, and its products are also popular among hunters, outdoor enthusiasts and safety-conscious individuals. Rongland solutions, known for their durability, precision and design, are used throughout Europe, Asia, the Middle East and Australia. The company operates under British and EU licences and has service centres in London and Łódź.

### PRODUCTS OFFERED:

- Night vision devices, thermal imaging cameras,
- top-quality telescopes for civilian and professional use.

### CERTIFICATES:

- ISO9001, NATO supplier

**Form of cooperation:** International trade and distribution



[www.rongland.co.uk](http://www.rongland.co.uk)



## SKY FOOD SA



It is a Polish company that manufactures innovative catering solutions designed for extreme situations. Our Ready Meals for Extreme Situations are the answer to challenges when access to water or traditional energy sources becomes a luxury. Imagine a situation where you need a nutritious meal in the field – our unique can will heat itself up and in just 7 minutes you can enjoy the taste of traditional recipes. It's not just convenience, it's a guarantee of energy and authentic taste that will prove itself during unusual tasks and extreme adventures.

### PRODUCTS OFFERED:

- SKY FOOD self-heating dishes; Food rations

### CERTIFICATES:

- NCAGE

**Form of cooperation:** International trade and distribution, Joint Venture



[www.skyfood.pl](http://www.skyfood.pl)

## SPECTRE DEFENCE SOLUTIONS



Spectre Defence Solutions is a company focused on the design and implementation of modern unmanned systems and advanced technologies for the defence and security sector. We develop UAV platforms and operational support systems tailored to the requirements of modern missions – from reconnaissance and surveillance to operations in challenging electronic warfare environments. Our portfolio includes fibre optic communication systems designed for applications requiring a high level of security and resistance to interference. We work in close cooperation with military institutions, industrial partners and research centres across Europe and beyond. Our experience includes projects carried out in cooperation with partners from Poland, Slovakia, Ukraine, Latvia and the Middle East. Our mission is to provide practical, reliable solutions. We offer interference-resistant unmanned aerial vehicles, including fibre optic drones and frequency-hopping communication drone systems, tailored to the requirements of modern operating environments.

### PRODUCTS OFFERED:

- Falcon (light reconnaissance or strike drone); Raven (long-range VTOL UAV); Kikimora (heavy multi-rotor cargo transport); fibre optic drones; FHSS radio copter drone; systems integration; training and technical support.

### CERTIFICATES:

- Spectre Defence Solutions has an NCAGE code issued by NATO and an Internal Control System (ICS/WSK) certificate authorising it to trade in dual-use and strategic products in accordance with national and EU regulations.

**Form of cooperation:** International trade and distribution, Joint venture, Investments.



[www.spectre.solutions](http://www.spectre.solutions)



## STM CYBER SP. Z O.O.



STM Cyber is a company specialising in cybersecurity, created by a team of highly qualified experts with many years of experience and recognised industry certifications. Thanks to our passion, commitment and professionalism, we provide comprehensive IT services to key customers in the following sectors: banking and finance, uniformed services, energy and fuels, public administration and e-commerce, both on the domestic and international markets. Our solutions are also dedicated to companies with infrastructure based on OT and IoT technology. As an organisation, we adhere to the highest quality standards, demonstrating full compliance with ISO 27001, ISO 9001 and AQAP 2110 standards.

### PRODUCTS OFFERED:

We provide penetration testing, red team and audit services for our clients. In our R&D laboratory, we conduct research and development projects in the areas of IT/OT/IoT/ICS/Exploitation. We analyse malware and develop new offensive methods. Our portfolio is complemented by specialist training courses.

### CERTIFICATES:

- Our team is certified by the most recognised organisations, including ISC2, SANS GIAC, Offensive Security, INE Security, Altered Security (red team), E-Council, RedHat, cloud technologies and more.

**Form of cooperation:** International trade and distribution, Investments.



[www.stmcyber.pl](http://www.stmcyber.pl)



## TRANSBIT



Transbit is a manufacturer of military communication systems and a privately owned company with exclusively Polish capital. For 38 years, it has specialised in military communication solutions. The company's competencies include: design, production, implementation and servicing of advanced communication and ICT systems that meet the requirements of the modern battlefield. Transbit uses modern SDR (Software Defined Radio) technologies, which allow the device to be adapted to new user needs by implementing any waveform. The company employs over 160 people. Transbit provides advanced communication systems that play a key role in the integration of C4ISR systems.

### PRODUCTS OFFERED:

- Digital Radio Relay R-460AM-2,
- Digital Wideband Radio R-450C-01,
- UAV Radio Data Link- from Micro to MALE class,
- SMIKO Software System,
- VoIP Terminals AC-30IP, VoIP Gateway,
- Network tactical devices for organisation of IP networks – on-board routers RP-510-01,
- RP-201-01, switches SP-124c-01,
- servers SUS-24-01

### CERTIFICATES:

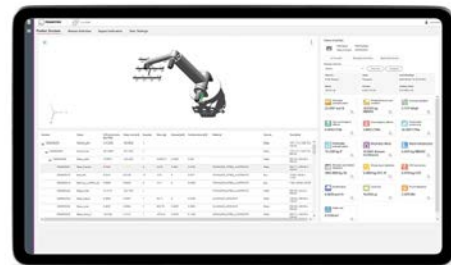
- All Transbit devices have been developed in accordance with the requirements of the Ministry of National Defence Standards and NATO Standards (STANAG).



[www.transbit.com.pl](http://www.transbit.com.pl)



## TRANSITION TECHNOLOGIES PSC SA



Transition Technologies PSC is a technology company with extensive experience in implementing projects in the fields of industrial safety, technical data management and digital transformation. Combining expertise in software and consulting, it supports customers in implementing IT solutions of key importance for the defence, energy and industrial sectors, including in areas requiring compliance with dual-use goods regulations. The company has expertise in PLM, IoT, AR, Industry 4.0, access control, data tracking, critical infrastructure management and high-security cloud solutions.

### PRODUCTS OFFERED:

- Product lifecycle management - PLM (Windchill); Application lifecycle management - ALM (Codebeamer), AR (SkillWorx Assisted Worker); IoT systems (ThingWorx), Energy Advisor, Digital Manufacturing; migration and integration services (data and applications); software development services, ITSM solutions; cloud services.

### CERTIFICATES:

- SoC Type 1, SoC Type 2, TISAX, ISO 27001, ISO 27017, PTC Advanced Partner (Windchill, ThingWorx, Vuforia)

**Form of cooperation:** International trade and distribution.



[www.ttpsc.com/pl](http://www.ttpsc.com/pl)

## TSL INTERMODAL SP. Z O.O.



TSL Intermodal specialises in the road transport of military equipment, providing safe and efficient deliveries for customers in the defence industry. The company provides customised logistics solutions for military cargo, including armoured vehicles, weapon systems and other defence-related goods

### PRODUCTS OFFERED:

- Transport/Forwarding/Logistics

### CERTIFICATES:

- NCAGE, ADR, WSK, ISO 9001, ISO 28000, ISO 22000, HACCP, ISO14001, SQAS, eCOvadis.

**Form of cooperation:** International trade and distribution.



[www.intermodal.pl](http://www.intermodal.pl)

**Poland.**

**Business Forward**

**Security & Dual Use**

**Goods Sector**

Between 2024 and 2029, the Polish Investment and Trade Agency S.A. is implementing a programme to promote the high-tech sector in the field of security and dual-use goods as part of a non-competitive project entitled 'Internationalisation of SMEs – BRAND HUB', measure 2.26 of the 'European Funds for a Modern Economy 2021-2027' (FENG) programme.

The main objective of the programme is to present the Polish offer of high-tech products and services in the field of security and dual-use goods to foreign partners and to promote Poland as a country manufacturing military equipment and dual-use goods, offering interesting and innovative solutions, with potential for development on foreign markets.

The programme includes promotional activities aimed at promoting the entire high-tech sector in the field of security and dual-use goods and promoting the Polish economy through:

- the organisation of national stands at major international trade fairs in the industry,
- the organisation of information and promotion campaigns,
- the organisation of incoming missions to Poland.







**Polish Investment and Trade Agency**  
Polska Agencja Inwestycji i Handlu S.A. (PAIH)

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